



Meeting Notice of 2026 Annual Shareholders' Meeting (Translation)

The 2026 Annual Shareholders' Meeting (the "Meeting") of Sercomm Corporation (the "Company") will be convened at 9:00 a.m., Thursday, June 11, 2026 at No.81, Youyi Rd., Zhunan Township, Miaoli County, Taiwan (reception begins at 8:30 a.m.).

- Meeting Agenda:

1. Report Items

- (1) 2025 Business Report
- (2) 2025 Audit Committee Review Report
- (3) Report on the Distribution of 2025 Employee and Director Profit Sharing
- (4) Report on the Distribution of 2025 Cash Dividends
- (5) Report on the Status of Private Placement of Securities
- (6) Report on the Execution Status of Share Buyback

2. Acknowledgment and Discussion Items

- (1) Acceptance of the 2025 Business Report and Financial Statements
- (2) Acceptance of the Proposal for 2025 Earnings Distribution
- (3) Approval of the Proposal to Conduct a Private Placement of Common Shares or Domestic and/or Foreign Convertible Bonds

3. Extemporaneous Motions

- The proposal for 2025 earnings distribution has been approved by the Board of Directors. A cash dividend of NT\$2.5 per common share will be distributed. The ex-dividend date is April 17, 2026, and the cash dividend payment date is May 14, 2026.
- Should any proposals of this Shareholders' Meeting involve matters stipulated in Article 172 of the Company Act or Article 26-1 of the Securities and Exchange Act, the main contents (other than those listed in the meeting notice) are available on the Market Observation Post System (<https://mops.twse.com.tw>).
- For details regarding the Company's private placement of common shares or domestic and/or foreign convertible bonds, please refer to P.3-P.4 of the meeting notice.
- Pursuant to Article 165 of the Company Act, the shareholders' register shall be closed for changes from April 13, 2026 to June 11, 2026. For account opening procedures (e.g., submission of specimen seal card), please contact the Stock Transfer Agency Department of Taishin Securities Co., Ltd.
- If any shareholder solicits proxies, the Company will prepare a summary statement of solicitors and disclose it on the Securities and Futures Institute website (<https://free.sfi.org.tw>) no later than May 11, 2026. Investors may search by entering relevant criteria. The proxy verification agent is the Stock Transfer Agency Department of Taishin Securities Co., Ltd.
- In addition to announcements on the Market Observation Post System, this notice is hereby formally delivered. An attendance card and proxy form are enclosed. Shareholders who intend to attend in person should sign or stamp the "Attendance Card" and bring it to the venue on the day of the meeting (do not mail it back). If a proxy is appointed, the proxy form should be duly signed or stamped, the proxy's information should be completed, and the form must be delivered to the Stock Transfer Agency Department of Taishin Securities Co., Ltd. no later than five days before the meeting.
- Shareholders may exercise their voting rights electronically via the "Shareholder eServices / eVoting" platform of the Taiwan Depository & Clearing Corporation (<https://stockservices.tdcc.com.tw>) during the period from May 12 to June 8, 2026.
- Shareholders attending the meeting in person are requested to bring valid identification for verification.
- Please kindly take note and proceed accordingly.

Sincerely,

Board of Directors

Sercomm Corporation

Method and Terms of the Private Placement of Securities

I. Private Placement of Common Shares

- A. The basis and reasonableness of the private placement pricing
 - (1) The issue price of the private placement common shares may not be lower than 85 percent of the price calculated in the following two items, whichever of the two is higher.
 - a. The simple average closing price of the common shares of the Company for either the 1, 3, or 5 business days before the price determination date, after adjustment for any distribution of stock dividends, cash dividends or capital reduction.
 - b. The simple average closing price of the common shares of the Company for the 30 business days before the price determination date, after adjustment for any distribution of stock dividends, cash dividends, or capital reduction.
 - (2) The Company proposes to the shareholders' meeting to authorize the Board of Directors to determine the actual private placement price based on the above-mentioned pricing principles, specific persons, and market conditions within the range not lower than the resolution of the shareholders' meeting.
 - (3) In addition to considering the three-year transfer restriction of private placement securities imposed by the Securities and Exchange Act, the pricing of this private placement is determined by referring to relevant laws and regulations and the closing price of common shares. It should be reasonable and shall not have a major impact on shareholders' equity.
- B. The method for selecting the specific persons:

The selection is performed in accordance with the relevant provisions of Article 43-6 of the Securities and Exchange Act, and it is limited to strategic investors. Individuals or legal persons who will help the Company expand its business and product, strengthen customer relationships, enhance product development integration, or improve technology, will be selected, leveraging their advantages in experience, product technology, knowledge, brand reputation and distribution channel. Through strategic collaboration, joint product development, market integration or cooperative business development, it is expected the Company can reduce the production costs, improve product technology, increase market shares for an improvement in the Company's future operating performance.
- C. The reasons for the necessity for conducting the private placement:

The Company proposes to raise capitals through private placement with the considerations in factors such as capital market conditions, issuance costs, timeliness of financing, and equity stability. When introducing strategic investors in the private placement, consideration should be given to the transfer restriction of private placement securities to ensure a long-term relationship between the Company and strategic investors, and in view of the fact that the use of private placement capital is to meet the needs of the Company's operation and development, the private placement is beneficial to the stability of the Company's operation and shareholders' equity.
- D. Except for the transfer restrictions stipulated in Article 43-8 of the Securities and Exchange Act, the rights and obligations in this private placement are the same as those of common shares issued by the Company.

II. Private Placement of Domestic and/or Foreign Convertible Bonds

- A. Period: Less than 5 years from the date of issuance.
- B. Coupon rate: The Board of Directors is authorized to determine it according to market conditions.
- C. The basis and reasonableness of the private placement pricing
 - (1) The issue price of the private placement convertible bonds may not be lower than 85 percent of the theoretical price and the conversion price may not be lower than 85 percent of the price calculated in the following two items, whichever of the two is higher.
 - a. The simple average closing price of the common shares of the Company for either the 1, 3, or 5 business days before the price determination date, after adjustment for any distribution of stock dividends, cash dividends or capital reduction.
 - b. The simple average closing price of the common shares of the Company for the 30

business days before the price determination date, after adjustment for any distribution of stock dividends, cash dividends, or capital reduction.

(2) The Company proposes to the shareholders' meeting to authorize the Board of Directors to determine the actual private placement price based on the above-mentioned pricing principles, specific persons, and market conditions within the range not lower than the resolution of the shareholders' meeting.

(3) In addition to considering the three-year transfer restriction of private placement securities imposed by the Securities and Exchange Act, the pricing of this private placement is determined by referring to relevant laws and regulations and the closing price of common shares. It should be reasonable and shall not have a major impact on shareholders' equity.

D. The method for selecting the specific persons:

The selection is performed in accordance with the relevant provisions of Article 43-6 of the Securities and Exchange Act, and it is limited to strategic investors. Individuals or legal persons who will help the Company expand its business and product, strengthen customer relationships, enhance product development integration, or improve technology, will be selected, leveraging their advantages in experience, product technology, knowledge, brand reputation and distribution channel. Through strategic collaboration, joint product development, market integration or cooperative business development, it is expected the Company can reduce the production costs, improve product technology, increase market shares for an improvement in the Company's future operating performance.

E. The reasons for the necessity for conducting the private placement:

The Company proposes to raise capitals through private placement with the considerations in factors such as capital market conditions, issuance costs, timeliness of financing, and equity stability. When introducing strategic investors in the private placement, consideration should be given to the transfer restriction of private placement securities to ensure a long-term relationship between the Company and strategic investors, and in view of the fact that the use of private placement capital is to meet the needs of the Company's operation and development, the private placement is beneficial to the stability of the Company's operation and shareholders' equity.

F. The transfer restrictions of the private placement convertible bonds are handled in accordance with Article 43-8 of the Securities and Exchange Act.

III. It is proposed to authorize the Chairman or his designee to represent the Company in handling all matters related to the private placement of Common Shares or Domestic and/or Foreign Convertible Bonds, and to execute all relevant agreements and documents.